Joint Rule 26(f) Report

Document 23

Filed 03/13/25 Page 1 of 5 Page ID

Case 8:24-cv-01926-FWS-ADS

KAZEROUN LAW GROUP, APO

Joint Rule 26(f) Report

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Counsel for Plaintiff Thomas Doughty ("Plaintiff") and Defendant Pelican Investment Holdings, LLC d/b/a Auto Service Department ("Defendant") jointly submit this report in accordance with Rule 26(f) of the Federal Rules of Civil Procedure.

a. Statement of the Case

<u>Plaintiff</u>: Starting in July 2022, Defendant began sending telemarketing calls to Plaintiff despite his registration on the National Do Not Call Registry and without his prior express consent. Additionally, Plaintiff repeatedly asked Defendant to stop calling him during this time. Between July 2022 and August 2024, Defendant called Plaintiff over five hundred and sixty times. Defendant also called Plaintiff numerous times after the filing of the Complaint.

Plaintiff alleges willful violations of the Telephone Consumer Protection Act ("TCPA"), 47 U.S.C. § 227(c), et seq.

<u>Defendant</u>: Defendant has not yet conducted a thorough review of the allegations in the Complaint. Defendant has denied the allegations in the Complaint.

b. Subject Matter Jurisdiction

<u>Both Parties</u>: The case arises out of Federal Question jurisdiction pursuant to the Telephone Consumer Protection Act, 47 U.S.C. § 227(c).

c. Legal Issues

<u>Both Parties</u>: (1) Whether Defendant called Plaintiff more than once without prior express written consent to send telemarketing phone calls to Plaintiff; and (2) whether Defendant's calls constituted willful violations of the TCPA.

d. Damages

<u>Plaintiff</u>: Based on a conservative estimate of 560 unlawful calls (and without discovery from Defendant), the minimum amount of statutory damages in this case is estimated to be anywhere between \$280,000 and \$840,000.

<u>Defendant</u>: Not applicable.

e. Parties and Evidence

Plaintiff:

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	Witnesses:	Thomas	Doughty,	any expert	t witnesses re	tained.
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Evidence: Documents and information related to (1) Defendant's TCPA compliance procedures; (2) internal do-not-call records; (3) consent; (4) the phone calls at issue; (5) complaints against Defendant for telemarketing calls; (6) how Defendant and/or Defendant's agent obtained Plaintiff's cellular telephone numbers; (7) why the calls were made; (8) Defendant's relationship with any agents and third-party vendors as it relates to making the phone calls at issue; (9) communications between Plaintiff and Defendant.

Defendant:

Witnesses: Any Plaintiff witnesses, plus Defendant's management personnel to discuss calls and any relevant opt-ins.

Evidence: Documents and information related to (1) call history as to the alleged phone calls; (2) the purpose of such calls; (3) any opt-in data and/or consents received by Defendant from Plaintiff.

f. Insurance

<u>Plaintiff</u>: Plaintiff does not have any relevant insurance coverage.

<u>Defendant</u>: Defendant does not have any relevant insurance coverage.

g. Manual for Complex Litigation

The parties do not believe the manual for complex litigation should be utilized here.

h. Motions

Plaintiff: Plaintiff does not intend on filing any such motions at this time.

<u>Defendant</u>: Defendant does not intend on filing any such motions at this time.

i. Dispositive Motions

<u>Plaintiff</u>: At this time, Plaintiff awaits discovery to determine whether the issues or claims may be adjudicated on summary judgment.

<u>Defendant</u>: Defendant cannot ascertain at this time whether Defendant will file any dispositive motions.

j. Status of Discovery

1	<u>Plaintiff</u> : Plaintiff served Defendant his first set of Requests for Admission, Requests for				
2	Production, and Interrogatories on February 7, 2025.				
3	<u>Defendant</u> : Defendant has not started discovery.				
4	k. Discovery Plan				
5	See attached worksheet (Exhibit A: Schedule of Pretrial and Trial Dates)				
6	Plaintiff: Plaintiff refers back to subsection (e) under "Evidence" as to what discovery may				
7	be needed in this case. Discovery should not be conducted in phases and should relate to issues of				
8	consent to make the telephone calls and Defendant's knowledge and compliance with the TCPA.				
9	l. Discovery Cut-off				
10	Both Parties: 08/14/2025				
11	m. Expert Discovery				
12	<u>Initial</u> : 08/28/2025				
13	Rebuttal: 09/11/2025				
14	Expert Cut-off date: 09/25/2025				
15	n. Settlement Conference and Alternative Dispute Resolution ("ADR")				
16	The Parties have not had significant settlement discussions.				
17	<u>Plaintiff</u> : Plaintiff requests that private mediation take place after discovery has been				
18	completed.				
19	<u>Defendant</u> : Defendant is willing to participate in mediation.				
20	o. Trial Estimate				
21	Plaintiff: 2-3 days via Jury Trial. Plaintiff anticipates calling at least one witness.				
22	p. Trial Counsel				
23	Plaintiff: Ryan L. McBride, Esq.				
24	Defendant: Dwight Beckstrand, Esq.				
25	q. Magistrate Judge				
26	<u>Plaintiff</u> : Plaintiff does not consent to proceed in front of a magistrate judge.				
27	Defendant: Defendant is willing to proceed in front of a magistrate judge.				
28	r. Independent Expert or Master				

Cas	#:83					
1	The parties do not find a master pursuant to Fed. R. Civ. P. 53 necessary for this case.					
2	s. Schedule Worksheet					
3	See attached worksheet (Exhibit A: Schedule of pretrial and trial dates).					
4	t. Class Actions					
5	The suit has not been filed as a class action.					
6	u. Other Issues					
7	None.					
8						
9	/s/ Ryan L. McBride /s/ Jonathan Gil Ryan L. McBride Fag					
10	Ryan L. McBride, Esq. Jonathan Gil, Esq. California Bar No. 297557 California Bar No. 347431					
11	Attorney for Plaintiff Attorney for Plaintiff					
12	/s/ Dwight Beckstrand					
13	Dwight Beckstrand, Esq. California Bar No. 256006					
14	Attorney for Defendant					
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